



ISB ATLANTA

## HOW TO GIVE STOCK OR SECURITIES TO ISB

### Gifts of Stock

If you wish to transfer DTC\* Eligible Securities from a personal brokerage account to the account of the Islamic Speakers Bureau of Atlanta you must convey the following information to your broker:

**Pershing, LLC**

**Address:** One Pershing Plaza, Jersey City, NJ 07399

**DTC #0443**

**For Credit to account #: PLR 006468**

**Client account name: Islamic Speakers Bureau of Atlanta, Inc**

**Client Tax ID: 20-5638166**

**Name/Ticker of stock to be donated:**

**Number of shares to be donated:**

### Gifts of Mutual Funds

Mutual fund gifts require special handling and are generally not transferred the same way as stock gifts. If you have Mutual Fund shares with Saturna Capital, please use the following letter of instruction.

#### Mutual Fund Gift Transfer Letter of Authorization

**Donor Account Name:**

**Donor Account Number:**

Please transfer the following mutual fund assets held at Saturna Capital, per the attached instructions.

**Fund Name:**

**Share/ Dollar Amount:**

Please deliver these shares to:

**Account Name: Islamic Speakers Bureau of Atlanta, Inc**

**Fund Account: LO755-00**

**Donor Signature:**

**Donor Signature:** (for joint account – two signatures will be required)

Should you have any questions or need any additional information, please contact Client Services at [clientservices@saturna.com](mailto:clientservices@saturna.com)